

Index Performance

Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	23,018.88	-631.56	-2.67%
S&P 500	2,736.56	-86.60	-3.07%
FTSE 100	5,641.03	-171.80	-2.96%
DAX	10,249.85	-426.05	-3.99%
Nikkei 225	19,025.50	-255.28	-1.32%
Nasdaq	8,263.23	-297.50	-3.48%

Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	8,981.45	-280.40	-3.03%
BSE Sensex	30,636.71	-1,011.29	-3.20%
Nifty Bank	19,409.35	-1,113.3	-5.42%
NIFTY Midcap 100	12,708.70	-404.95	-3.09%
NIFTY Smallcap 100	3,948.85	-157.00	-3.82%

Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	76.94	-0.03	-0.04%
EUR/INR	83.52	-0.04	-0.05%
GBP/INR	94.57	-0.05	-0.05%
JPY/INR	0.71	0.00	0.00%

Commodities	LTP	1D Chg.	1D % Chg.
Crude Oil WTI	1,328	-444	-25.06%
Natural Gas	148	13.8	10.29%
Gold	45,313	-401	-0.88%
Silver	41,600	-1,137	-2.66%
Aluminium	131	-1.8	-1.36%
Copper	385	-16	-3.99%

Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash (Rs Crores)			
FII	3,997.53	6,092.76	-2,095.23
DII	4,285.48	4,353.94	-68.46
F&O			
FII Index Fut	5,266.53	6,337.10	-1,070.57
FII Index Opt	125,661.79	125,772.18	-110.39

Market Volatility	Latest	1D Chg.	1D % Chg.
CBOT VIX	45.41	1.58	3.60%
INDIA VIX	45.20	1.74	4.01%
10 yrs Gsec Yield	Latest	1M Chg.	1D Chg.
US	0.57%	-0.31	-0.05
India	6.21%	-0.05	0

Nifty Supports	S3	S2	S1
Nifty	8780	8850	8900

News

Indian Equities:

*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 62 points at the opening bell. Overseas, Asian stocks declined on the back of sharp losses in the oil markets overnight.

Corporate News

*Reliance Industries : Facebook bought a 9.9% stake in Reliance Jio for \$5.7 billion (Rs 43,574 crore), the telecom unit of Reliance Industries Ltd (RIL) in a deal that gives the social media giant a firm foothold in a fast-growing massive market. Disclosure: Reliance Industries Ltd. is the sole beneficiary of Independent Media Trust which controls Network18 Media & Investments Ltd.
 *HDFC : Corporation reduced its retail prime lending rate on housing loans by 15 bps.
 *GSS Infotech Q4 : Profit rose to Rs 1.46 crore versus Rs 1.07 crore, revenue falls to Rs 32.84 crore versus Rs 37.62 crore YoY.
 *Kalpataru Power Transmission : Company's project sites in the country have been partially resumed.
 *Shalimar Paints : Porini's Equity Intelligence India bought 1.84% stake, Assured Fin - Cap Pvt Ltd 1.28% in company during March quarter.

*Gayatri Projects : Construction activity at company's project sites resumed operation.
 *ITD Cementation : Company partially recommenced operation at some of its locations.
 *Crompton Greaves Consumer Electricals: Company partially resumed operations at Goa and Vadodra plants in a phased manner.
 *SBI Life Insurance : Company to be included in F&O from May 4

Indian Economy

*The Maharashtra government on Tuesday made u turn on the relaxations given to establishment to function in the state and withdrew the relaxations from Mumbai and Pune, which are the worst hit in terms of infected people. Maharashtra has now 5218 cases, whereas Mumbai has now 419 new cases. On Tuesday 19 people died in the state.

Global Economy

*U.S. home sales dropped by the most in nearly 4-1/2 years in March as extraordinary measures to control the spread of the novel coronavirus brought buyer traffic to a virtual standstill, with realtors and economists expecting a further deterioration in housing market activity through the second quarter.

NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	19,409.35	-1,113.30	-5.42%	NIFTY ENERGY	12,090.55	-311.50	-2.51%
NIFTY IT	12,408.85	-438.80	-3.42%	NIFTY PHARMA	9,381.65	232.45	2.54%
NIFTY METAL	16,666.60	-89.85	-5.12%	NIFTY MNC	11,920.90	-197.40	-1.63%
NIFTY AUTO	5,294.05	-296.95	-5.31%	NIFTY PSU BANK	13,172.00	-52.95	-3.86%
NIFTY FMCG	28,480.60	-1,175.50	-0.41%	NIFTY SERV SECTOR	12,053.00	-509.30	-4.05%

NSE Movers and Shakers

Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
Bharti Airtel	500.50	10.20	2.08%	ICICI Bank	331.85	-29.45	-8.15%
Hero MotoCorp	1,827.55	21.70	1.20%	Zee Entertainment En	129.25	-11.40	-8.11%
Cipla	592.10	6.70	1.14%	Hindalco Indus.	107.1	-9.35	-8.03%
Indian ADR Stocks	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	8.25	-0.26	-3.06%	HDFC Bank ADR	38.97	-2.42	-5.85%
Tata Motors ADR	4.7	-0.41	-8.02%	ICICI Bank ADR	8.47	-0.74	-8.03%

Nifty Supports	R3	R2	R1
Nifty	9110	9050	9000

NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA-EQ	Sun Pharmaceutical Industries Limited	391.23	397.27	406.93	412.97	422.63	428.67	438.33
INFRAEEL-EQ	Bharti Infratel Limited	281.57	285.18	290.77	294.38	299.97	303.58	309.17
TCS-EQ	Tata Consultancy Services Limited	2,002.48	2,021.77	2,048.28	2,067.57	2,094.08	2,113.37	2,139.88
ASIANPAINT-EQ	Asian Paints Limited	1,431.83	1,442.07	1,455.73	1,465.97	1,479.63	1,489.87	1,503.53
INFY-EQ	Infosys Limited	743.52	748.93	756.12	761.53	768.72	774.13	781.32
TITAN-EQ	Titan Company Limited	1,027.53	1,039.02	1,049.03	1,060.52	1,070.53	1,082.02	1,092.03
UPL-EQ	UPL Limited	783.92	790.08	797.67	803.83	811.42	817.58	825.17
YESBANK-EQ	Yes Bank Limited	167.37	170.18	173.32	176.13	179.27	182.08	185.22
ICICIBANK-EQ	ICICI Bank Limited	345.67	349.43	354.37	358.13	363.07	366.83	371.77
DRREDDY-EQ	Dr. Reddy's Laboratories Limited	2,706.80	2,733.90	2,761.80	2,788.90	2,816.80	2,843.90	2,871.80
ULTRACEMCO-EQ	UltraTech Cement Limited	3,362.03	3,401.52	3,455.93	3,495.42	3,549.83	3,589.32	3,643.73
WIPRO-EQ	Wipro Limited	362.78	365.77	368.98	371.97	375.18	378.17	381.38
IBULHSGFIN-EQ	Indiabulls Housing Finance Limited	613.57	624.78	639.32	650.53	665.07	676.28	690.82
ITC-EQ	ITC Limited	271.52	273.03	275.37	276.88	279.22	280.73	283.07
IOC-EQ	Indian Oil Corporation Limited	130.07	131.78	134.82	136.53	139.57	141.28	144.32
KOTAKBANK-EQ	Kotak Mahindra Bank Limited	1,261.85	1,269.10	1,274.30	1,281.55	1,286.75	1,294.00	1,299.20
HINDPETRO-EQ	Hindustan Petroleum Corporation Limited	220.23	223.37	228.63	231.77	237.03	240.17	245.43
TECHN-EQ	Tech Mahindra Limited	744.90	759.45	785.40	799.95	825.90	840.45	866.40
HDFCAMC-EQ	HDFC Asset Management Company Limited	1,312.27	1,327.63	1,338.22	1,353.58	1,364.17	1,379.53	1,390.12
ONGC-EQ	Oil & Natural Gas Corporation Limited	138.30	140.40	143.55	145.65	148.80	150.90	154.05
HINDUNILVR-EQ	Hindustan Unilever Limited	1,804.70	1,812.35	1,821.15	1,828.80	1,837.60	1,845.25	1,854.05
LT-EQ	Larsen & Toubro Limited	1,268.68	1,280.87	1,297.63	1,309.82	1,326.58	1,338.77	1,355.53
AXISBANK-EQ	Axis Bank Limited	697.17	706.38	716.07	725.28	734.97	744.18	753.87
HDFC-EQ	Housing Development Finance Corporation Limited	1,957.93	1,966.72	1,977.33	1,986.12	1,996.73	2,005.52	2,016.13
NTPC-EQ	NTPC Limited	132.73	133.87	135.48	136.62	138.23	139.37	140.98
HCLTECH-EQ	HCL Technologies Limited	1,025.37	1,035.23	1,045.22	1,055.08	1,065.07	1,074.93	1,084.92
INDUSINDBK-EQ	IndusInd Bank Limited	1,470.70	1,488.85	1,507.45	1,525.60	1,544.20	1,562.35	1,580.95
RELIANCE-EQ	Reliance Industries Limited	1,273.72	1,283.98	1,297.12	1,307.38	1,320.52	1,330.78	1,343.92
BAJAJ-AUTO-EQ	Bajaj Auto Limited	2,657.02	2,685.58	2,727.87	2,756.43	2,798.72	2,827.28	2,869.57
BAJFINANCE-EQ	Bajaj Finance Limited	2,534.33	2,573.22	2,642.23	2,681.12	2,750.13	2,789.02	2,858.03
ZEEL-EQ	Zee Entertainment Enterprises Limited	339.67	353.33	370.67	384.33	401.67	415.33	432.67
CIPLA-EQ	Cipla Limited	467.87	485.98	510.47	528.58	553.07	571.18	595.67
BAJAJFINSV-EQ	Bajaj Finserv Limited	5,912.43	5,980.62	6,094.63	6,162.82	6,276.83	6,345.02	6,459.03
SBIN-EQ	State Bank of India	278.87	281.18	285.12	287.43	291.37	293.68	297.62
ADANI-PORTS-EQ	ADANI-PORTS	295.92	307.38	318.87	330.33	341.82	353.28	364.77
COALINDIA-EQ	Coal India Limited	212.95	214.65	217.30	219.00	221.65	223.35	226.00
GRASIM-EQ	Grasim Industries Limited	677.62	691.33	712.42	726.13	747.22	760.93	782.02
BHARTIARTL-EQ	Bharti Airtel Limited	293.50	297.25	303.00	306.75	312.50	316.25	322.00
POWERGRID-EQ	Power Grid Corporation of India Limited	180.78	182.77	184.78	186.77	188.78	190.77	192.78
MARUTI-EQ	Maruti Suzuki India Limited	6,940.60	7,003.80	7,093.60	7,156.80	7,246.60	7,309.80	7,399.60
TATAMOTORS-EQ	Tata Motors Limited	166.23	169.07	173.78	176.62	181.33	184.17	188.88
BPCL-EQ	Bharat Petroleum Corporation Limited	332.17	334.43	336.87	339.32	341.57	343.83	346.27
GAIL-EQ	GAIL (India) Limited	322.57	326.43	331.12	336.98	343.67	347.53	354.22
HEROMOTOCO-EQ	Hero MotoCorp Limited	2,814.03	2,832.02	2,856.03	2,874.02	2,898.03	2,916.02	2,940.03
HINDALCO-EQ	Hindalco Industries Limited	195.63	199.07	205.23	208.67	214.83	218.27	224.43
M&M-EQ	Mahindra & Mahindra Limited	669.15	675.60	685.35	691.80	701.55	708.00	717.75
VEDL-EQ	Vedanta Limited	152.08	154.92	159.33	162.17	166.58	169.42	173.83
TATASTEEL-EQ	Tata Steel Limited	447.47	455.63	470.37	478.53	493.27	501.43	516.17
JSWSTEEL-EQ	JSW Steel Limited	261.50	266.50	272.90	277.90	284.30	289.30	295.70
EICHERMOT-EQ	Eicher Motors Limited	20,018.92	20,274.28	20,689.27	20,944.63	21,359.62	21,614.98	22,029.97

End of the Report.....

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